INTEL[®] XEON[®] SCALABLE PLATFORM



THE INDUSTRY'S BIGGEST PLATFORM ADVANCEMENT IN A DECADE

BUSINESS OPPORTUNITY FUELED BY DATA CENTER INNOVATION CLOUD ECONOMICS





Data Center Growth Drivers



18% CAGR from 2017-2020¹



114% NFV/SDN CAGR from 2014- 2020² UNLEASH ANALYTICS, AI & HPC TO ACCELERATE INSIGHTS

Al is the fastest growing datacenter workload³

1. Source: IDC Q4'16 Cloud Infrastructure Tracker

2. Source: Technology Business Research, Sept 2015

3. Source: Amalgamation of Intel financials, analyst data and Intel analysis, Intel revenue includes FPGAs.



INTEL® XEON® SCALABLE PLATFORM The foundation of Data Center Innovation: Agile & Trusted Infrastructure



PERFORMANCE



Pervasive through compute, storage, and network

SECURITY







Rapid service delivery

Pervasive data security with near zero performance overhead

DELIVERS 1.65X AVERAGE PERFORMANCE BOOST OVER PRIOR GENERATION¹

¹ Up to 1.65x Geomean based on Normalized Generational Performance going from Intel® Xeon® processor E5-26xx v4 to Intel® Xeon® Scalable processor (estimated based on Intel internal testing of OLTP Brokerage, SAP SD 2-Tier, HammerDB, Server-side Java, SPEC*int_rate_base2006, SPEC*fp_rate_base2006, Server Virtualization, STREAM* triad, LAMMPS, DPDK L3 Packet Forwarding, Black-Scholes, Intel Distribution for LINPACK

Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other information and performance tests to assist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. For more information go to https://www.intel.com/performance Intel does not control or audit the design or implementation of third party benchmark data or Web sites referenced in this document. Intel encourages all of its customers to visit the referenced Web sites or others where similar performance benchmark data are reported and confirm whether the referenced benchmark data are accurate and reflect performance of systems available for purchase.



A GLIMPSE INSIDE THE INTEL[®] XEON[®] SCALABLE PLATFORM



Workload optimized frameworks & telemetry

(e.g. Caffe*, Intel® DAAL, Intel® MKL, DPDK, SNAP*, SPDK)





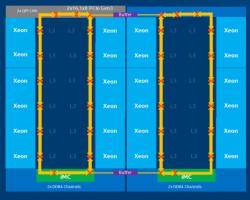
AGILITY

ADVANCING VIRTUALLY EVERY ASPECT: BRAND NEW CORE, CACHE, ON-DIE INTERCONNECTS, MEMORY CONTROLLER & MORE

Intel® Advanced Vector Extensions 512 (Intel® AVX-512) Intel® Math Kernel Library (Intel® MKL) Intel® Volume Management Device (Intel® VMD) Storage Performance Development Kit (SPDK) Intel® Data Analytics Acceleration Library (Intel® DAAL) Data Plane Development Kit (DPDK) Intel® Resource Director Technology (Intel® RDT)



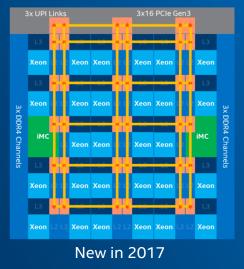
BREAKTHROUGH CPU DESIGN: INTEL® MESH ARCHITECTURE



Ring Architecture

2009-2017+

Mesh Architecture



- Maximizes performance
- Enables consistent, low latencies
- Optimized for data sharing and memory access between all CPU cores/threads for ideal memory bandwidth and capacity
- Data flows scale efficiently for
 2, 4 & 8+ socket configurations
 - Designed for modern virtualized and hybrid cloud implementations

DESIGNED FOR NEXT-GENERATION DATA CENTERS



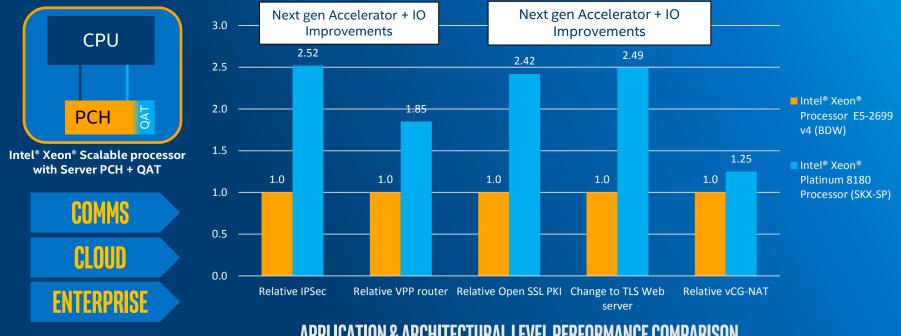
DELIVERING PERFORMANCE BEYOND BENCHMARKS

CLOUD		FUSHIONSPHERE	KINGSOFT	Neusoft	Tencent 腾讯
	1.74X click-through-rate ¹	1.62X enterprise cloud applications ²	1.63X OLTP database ³	1.5X cloud monitoring⁴	1.72X video stitching⁵
AI & ANALYTICS	DB 2	IHS Markit	LAMMPS	HANA	<u>S</u> sas
	1.47X in-memory analytics ⁶	1.68X enterprise risk management ⁷	1.72X molecular dynamics ⁸	1.59X database transactions ⁹	2X business analytics ¹⁰
NETWORK	AsiaInfo		ERICSSON	Sandvine	Telefónica VIRTUAL BNG
	2.21X business support system ¹¹	1.9X HEVC video encoding ¹²	1.5X video transcoding ¹³	1.64X packet inspection ¹⁴	1.67X routing ¹⁵

Other names and brands may be claimed as the property of others.. Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific

- Baidu Search Click-Through-Rate (CTR): OS: CentOS Linux release 7.3.1611. Testing by Intel June 2017. 2S Intel® Xeon® processor E5-2699 v4 vs 2S Intel® Xeon® Platinum processor 8180.
- Huawei FusionSphere virtualized cloud Platform: OS: RHEL 7.2. Testing by Intel May 2017. 2S Intel® Xeon® processor E5-2699 v4 vs 2S Intel® Xeon® Platinum processor 8180. Kingsoft Cloud Image Processing and MySQL Cloud Service: OS: CentOS 7.3.1611. Testing by Intel May 2017. 2S Intel® Xeon® processor E5-2699 v4 vs 2S Intel® Xeon® Platinum processor 8180.
- Neusoft SaCa Aclome: SaCa Aclome workload (for general performance) and compressing/decompressing workload (for QAT), OS: CentOS 7.3.1611. Testing by Intel and Neusoft May 2017. 2S Intel® Xeon® processor E5-2699 v4 vs 2S Intel® Xeon® Platinum processor 8180.
- Tencent Business Analytics: Video Stitching workload. OS: CentOS 7.3.1611 Linux kernel 4.9.8. Testing by Intel April 2017. 25 Intel® Xeon® processor E5-2699 v4 vs 25 Intel® Xeon® Platinum processor 8180.
- IBM DB2: DB2 v11.1.1.1. The IBM Bia Data Insiahts Internal Heavy Multiuser Workload (BDInsiahts) is a multi-user data warehousing workload based on a retail environment. Testing by Intel and IBM April/May 2017. 4S Intel® Xeon® processor E7-8890 v4 vs 4S Intel® Xeon® Platinum
- IHS Markit Analytics Risk Engine: internal synthetic portfolio. OS: Windows server 2016. Testing by Intel and IHS Markit May 2017. 2S Intel® Xeon® processor E5-2699 v4 vs 2S Intel® Xeon® Platinum processor 8168.
- LAMMPS: Testing by Intel June 2017. 2S Intel® Xeon® processor E5-2697 v4 vs 2S Intel® Xeon® Platinum processor 8168.
- SAP HAIN'S 1-Node, 45 Intel® Xeon® Processor E7-8890 v4 on Grantley-EX-based platform with 1024 GB Total Memory on SLES12SP1 vs. estimates based on SAP internal testing on 1-Node, 45 Intel® Xeon® Scalable family. SAS Business Analytics: SAS 9.4 m4 application running the 30 session SAS Mixed Analytics workload. OS: CentOS 7.2 kernel 3.10.0. ntel and SAS May 2017. 25 Intel® Xeon® E5-2699 v4 vs 25 Intel® Xeon® Platinum processor 8180.
- Asialnfo Telco BSŚ: Asialnfo Telco BSŚ workload. OS: RHEL 7.3. Testing by Intel & Asialnfo May 2017. 4S Intel® Xeon® processor E7-8890 v4 vs 4S Intel® Xeon® Platinum processor 8180.
- eBrisk: OS: Windows Server 2012 R2 Standard Build 9600. Test clips: https://media.xiph.org/video/derf/. Testing by Intel May 2017. 2S Intel® Xeon® processor E5-2699 v4 vs 2S Intel® Xeon® Platinum processor 8180.
 Ericsson MediaFirst Video Processing UHD HEVC transcoding workload. OS: CentOS Linux* 7.2 kernel 3.10.0. Testing by Ericsson in May 2017. 2S Intel® Xeon® processor E5-2699 v4 vs 2S Intel® Xeon® Platinum processor 8180.
- 14. Sandvine Virtual Series OS: CentOS Linux release 7.3.1611 Kernal: Linux 3.10.0-514.6.2el7.x86 64 Hypervisor: aemu-kvm-1.5.3-126.el7 3.3.x86 64 VNF sizina: 3vCPU (6 pCPU threads), 128 GB RAM Testina by Sandvine, June 2017. 25 Intel® Xeon®
- processor E5-2699 v3 vs 2S Intel® Xeon® Gold processor 6150.
- Telefonica: Testina by Telefonica, 25 Intel® Xeon® processor E5-2600 v4 vs 25 Intel® Xeon® Platinum processor 8168.

CONVERGED "HIGHLY INTEGRATED" PLATFORM FOR THE NETWORK



APPLICATION & ARCHITECTURAL LEVEL PERFORMANCE COMPARISON

Results have been estimated based on internal Intel analysis and are provided for informational purposes only. Any difference in system hardware or software design or configuration may affect actual performance. Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other information and performance tests to assist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. For more information go to http://www.intel.com/performance/datacenter.



INTEL® XEON® PLATINUM AND INTEL® OPTANE[™] SSDS FOR Storage infrastructure





- Intel Optane SSD P4800 Series: High performance, low latency storage
- Intel[®] Volume Management Device: Hot-swap of drives with standardized LED management
- Software tools for optimized storage
 - Intel® Intelligent Storage Acceleration Library (ISA-L)
 - Intel® Storage Performance Development Kit (SPDK)



2X PERFORMANCE INCREASE VS PRIOR GENERATION¹

Business impact

- ✓ Faster data analytics results
- ✓ More complex analyses
- ✓ Deeper data insights

¹ 2x claim based on SAS Business Analytics: SAS 9.4 m4 application running the 30 session SAS Mixed Analytics workload. OS: CentOS 7.2 kernel 3.10.0. Testing by Intel and SAS May 2017. Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other information and performance tests to assist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. For more complete information visit http://www.intel.com/performance.*Other names and brands may be claimed as the property of others.



INTEL[®] XEON[®] SCALABLE PROCESSORS FOR A

Scalable performance for widest variety of AI & other datacenter workloads - including deep learning











BUILT-IN ROI

Begin your Al journey today using existing, familiar infrastructure

POTENT PERFORMANCE

Train in days HOURS with up to **113X² perf vs.** Intel Xeon processor E5 v3 (2.2x excluding optimized SW¹)

PRODUCTION-READY Robust support for full range of

AI deployments

¹⁻²Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other information and performance tests to assist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. For more complete information visit: <u>http://www.intel.com/performance</u>. Source: Intel measured as of November 2016. Optimizations Notice: Intel's completes may may not optimize to the same degree for non-Intel microprocessors for optimizations that are not unique to Intel microprocessors. These optimizations include SSE2, SSE3, and SSE3 instruction sets and other optimizations. Intel does not guarantee the availability, functionality, or effectiveness of any optimization on microprocessors. Please refer to the applicable product User and Reference Guides for more information regarding the specific instruction sets covered by this notice. Notice Revision #20110804. See slide 15 for configuration details. measured as of November 2016. Optimization Notice: Intel's compilers may or



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intel

intel select *

WORKLOAD-OPTIMIZED REFERENCE ARCHITECTURES

REFERENCE DESIGNS

MWare[®] vsan



ubuntu[©] NFVI



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THE INTEL® XEON® SCALABLE DATA CENTER ADVANTAGE

ARCHITECTED FOR

THE DATA CENTER

PROVEN PERFORMANCE AND INNOVATION

- Up to 1.65X average generational gains¹
- Up to 8.2X boost in HPC over installed base²

- Single-die implementation maximizes performance and reduces latency
- Workload optimized acceleration



- Intel Select Solutions
- Decades of investment in software, validation, optimizations and security
- Intel[®] Architecture advantage: Fully interoperable with other Intel virtualized server pools and products

ANOTHER MAJOR MILESTONE FOR INTEL'S 20+ YEARS OF DATA CENTER INNOVATION

¹ Up to 1.65x Geomean based on Normalized Generational Performance going from Intel® Xeon® processor E5-26xx v4 to Intel® Xeon® Scalable processor (estimated based on Intel internal testing of OLTP Brokerage, SAP SD 2-Tier, HammerDB, Server-side Java, SPEC*int_rate_base2006, SPEC*fp_rate_base2006, Server Virtualization, STREAM* triad, LAMMPS, DPDK L3 Packet Forwarding, Black-Scholes, Intel Distribution for LINPACK
 ² Up to 8.2x claim based on Intel® Distribution for LINPACK Benchmark: 1-Node, 2 x Intel® Xeon® Processor E5-2690 on Intel® Server Board S2600CP2 with 32 GB Total Memory on Red Hat Enterprise Linux* 6.0 (Santiago) kernel version 2.6.32-504.el6.x86_64 using Intel® Distribution for LINPACK Benchmark using 56000 problem size. Score: 366.0 GFLOPS/s vs. 1-Node, 2 x Intel® Xeon® Platinum 8180 Processor on Purley-EP (Lewisburg) with 192 GB Total Memory on Ubuntu 17.04 using MKL 2017 Update 2. Data Source: Request Number: 2535, Benchmark: Intel® Distribution for LINPACK Benchmark, Score: 3007.8 GFLOPS/s Higher is better.
 Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other informance tests to assist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. 2. Source as of June 2017: results estimated or published at <u>www.sec.org</u> For more complete information visit were easily to vary software or configuration. Were as of June 2017: results estimated or published at <u>www.sec.org</u> For more complete information and performance. *Other names and brands may be claimed as the property of others.





DISCLOSURES

Statements in this presentation that refer to Business Outlook, forecast, future plans and expectations are forward-looking statements that involve a number of risks and uncertainties. Words such as "anticipates," "expects," "intends," "goals," "plans," "believes," "seeks," "estimates," "continues," "may," "will," "would," "should," "could," and variations of such words and similar expressions are intended to identify such forward-looking statements. Statements that refer to or are based on projections, uncertain events or assumptions also identify forward-looking statements. Such statements are based on management's expectations as of February 9, 2017 and involve many risks and uncertainties that could cause actual results to differ materially from those expressed or implied in these forward-looking statements. Important factors that could cause actual results to differ materially from the company's expectations are set in Intel's earnings release dated January 26, 2017, which is included as an exhibit to Intel's Form 8-K furnished to the SEC on such date. Additional information regarding these and other factors that could affect Intel's results is included in Intel's SEC filings, including the company's most recent reports on Forms 10-K and 10-Q. Copies of Intel's Form 10-K, 10-Q and 8-K reports may be obtained by visiting our Investor Relations website at www.intc.com or the SEC's website at www.sec.gov.

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Notice revision #20110804

PERFORMANCE DISCLOSURES [1/2]

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Results are based on internal testing and are provided to you for informational purposes. Any differences in your system hardware, software or configuration may affect your actual performance.

Up to 4.2x more VMs based on virtualization consolidation workload: Based on Intel® internal estimates 1-Node, 2 x Intel® Xeon® Processor E5-2690 on Romley-EP with 256 GB Total Memory on VMware ESXi* 6.0 GA using Guest OS RHEL6.4, glassfish3.1.2.2, postgresql9.2. Data Source: Request Number: 1718, Benchmark: server virtualization workload, Score: 377.6 @ 21 VMs Higher is better vs. 1-Node, 2 x Intel® Xeon® Platinum 8180 Processor on Wolf Pass SKX with 768 GB Total Memory on VMware ESXi6.0 U3 GA using Guest VM's utilize RHEL 6 64bit OS. Data Source: Request Number: 2563, Benchmark: server virtualization workload, Score: 1580 @ 90 VMs Higher is better.

Up to 8.2x claim based on Intel® Distribution for LINPACK Benchmark: 1-Node, 2 x Intel® Xeon® Processor E5-2690 on Intel® Server Board S2600CP2 with 32 GB Total Memory on Red Hat Enterprise Linux* 6.0 (Santiago) kernel version 2.6.32-504.el6.x86_64 using Intel® Distribution for LINPACK Benchmark using 56000 problem size. Score: 366.0 GFLOPS/s vs. 1-Node, 2 x Intel® Xeon® Platinum 8180 Processor on Purley-EP (Lewisburg) with 192 GB Total Memory on Ubuntu 17.04 using MKL 2017 Update 2. Data Source: Request Number: 2535, Benchmark: Intel® Distribution for LINPACK Benchmark, Score: 3007.8 GFLOPS/s Higher is better. Up to 1.65x Geomean based on Normalized Generational Performance going from Intel® Xeon® processor E5-26xx v4 to Intel® Xeon® Scalable processor (estimated based on Intel internal testing of OLTP Brokerage, SAP SD 2-

Tier, HammerDB, Server-side Java, SPEC*int rate base2006, SPEC*fp rate base2006, Server Virtualization, STREAM* triad, LAMMPS, DPDK L3 Packet Forwarding, Black-Scholes, Intel Distribution for LINPACK

Up to 2.2x and 113x Al performance. Platform: 2S Intel® Xeon® Platinum 8180 CPU @ 2.50GHz (28 cores), HT disabled, turbo disabled, scaling governor set to "performance" via intel_pstate driver, 384GB DDR4-2666 ECC RAM. CentOS Linux release 7.3.1611 (Core), Linux kernel 3.10.0-514.10.2.el7.x86_64. SSD: Intel® SSD DC S3700 Series (800GB, 2.5in SATA 6Gb/s, 25nm, MLC).Performance measured with: Environment variables: KMP_AFFINITY='granularity=fine, compact', OMP_NUM_THREADS=56, CPU Freq set with cuppower frequency-set -d 2.5G -u 3.8G -g performance. Compared with Platform: 2S Intel® Xeon® CPU E5-2699 v3 @ 2.30GHz (18 cores), HT enabled, turbo disabled, scaling governor set to "performance measured with: Environment variables: Enterprise ST2000NX0253 2 TB 2.5" Internal Hard Drive.Performance measured with: Environment variables: KMP_AFFINITY='granularity=fine, compact, 1,0', OMP_NUM_THREADS=36, CPU Freq set with cuppower frequency-set -d 2.3G -u 2.3G -g performance. Internal Hard Drive.Performance measured with: Environment variables: KIMP_AFFINITY='granularity=fine, compact, 1,0', OMP_NUM_THREADS=36, CPU Freq set with cuppower frequency-set -d 2.3G -u 2.3G -g performance. Internal Hard Drive.Performance measured with: Environment variables: KIMP_AFFINITY='granularity=fine, compact, 1,0', OMP_NUM_THREADS=36, CPU Freq set with cuppower frequency-set -d 2.3G -u 2.3G -g performance. Intel Caffe: (http://github.com/intel/caffe/), revision b0ef3236528a2c7d2988f249d347d5fdae831236. Inference measured with "caffe time --forward_only" command, training measured with "caffe time" command. For "ConvNet" topologies, dummy dataset was used. For other topologies, data was stored on local storage and cached in memory before training. Topology specs from

https://github.com/intel/caffe/tree/master/models/intel_optimized_models (GoogLeNet, AlexNet, and ResNet-50), GCC 4.8.5, MKLML version 2017.0.2.20170110. BVLC/caffe: https://github.com/BVLC/caffe, Inference & Training measured with "caffe time" command. For "ConvNet" topologies, dummy dataset was used. For other topologies, data was st ored on local storage and cached in memory before training BVLC Caffe (http://github.com/BVLC/caffe), revision 91b09280f5233cafc62954c98ce8bc4c204e7475 (commit date 5/14/2017). BLAS: atlas ver. 3.10.1.

Platform: 2S Intel® Xeon® Platinum 8180 CPU @ 2.50GHz (28 cores), HT disabled, scaling governor set to "performance" via intel_pstate driver, 384GB DDR4-2666 ECC RAM. CentOS Linux release 7.3.1611 (Core), Linux kernel 3.10.0-514.10.2.el7.x86_64. SSD: Intel® SSD DC S3700 Series (800GB, 2.5in SATA 6Gb/s, 25nm, MLC).Performance measured with: Environment variables: KMP_AFFINITY='granularity=fine, compact', OMP_NUM_THREADS=56, CPU Freq set with cpupower frequency-set -d 2.5G -u 3.8G -g performance. Compared with Platform: 2S Intel® Xeon® CPU E5-2699 v4 @ 2.20GHz (22 cores), HT enabled, turbo disabled, scaling governor set to "performance" via acpi-cpufreq driver, 256GB DDR4-213 ECC RAM. CentOS Linux release 7.3.1611 (Core), Linux kernel 3.10.0-514.10.2.el7.x86_64. SSD: Intel® SSD DC S3500 Series (480GB, 2.5in SATA 6Gb/s, 20nm, MLC). Performance measured with: Environment variables: KMP_AFFINITY='granularity=fine, compact, 1,0', OMP_NUM_THREADS=44, CPU Freq set with cpupower frequency-set -d 2.2G -g performance. Neon: 22/MKL_CHWN branch commit id:52bd02acb947a2adab8a227166a7da5d9123b6d. Dummy data was used. The main.py script was used for benchmarking , in mkl mode. ICC version used : 17.0.3 20170404, Intel MKL small libraries version 2018.0.20170425; Inference and training throughput uses FP32 instructions

PERFORMANCE DISCLOSURES [2/2]

Intel[®] Xeon[®] Platinum processor "Best Performance, Hardware-Enhanced Security, Outstanding Business Agility": Comparing Intel[®] Xeon[®] Platinum processor vs. Intel[®] Xeon[®] Gold processor including core count, socket support and other platform capabilities. Results have been estimated based on internal Intel analysis and are provided for informational purposes only.

Intel® Xeon® Gold processor "Great Performance, Fast Memory, More Interconnect/Accelerator Engines, Advanced Reliability": Comparing Intel® Xeon® Gold processor vs. Intel® Xeon® Silver processor including core count, socket support and other platform capabilities. Results have been estimated based on internal Intel analysis and are provided for informational purposes only.

Intel® Xeon® Silver processor "Efficient Performance": Comparing Intel® Xeon® Silver processor vs. Intel® Xeon® Bronze processor including core count, socket support and other platform capabilities. Results have been estimated based on internal Intel analysis and are provided for informational purposes only.

Intel[®] Xeon[®] Bronze processor "Entry Performance": Comparing Intel[®] Xeon[®] Bronze processor vs. Intel[®] Xeon[®] processor E3-1200 v6 processor including core count, socket support and other platform capabilities. Results have been estimated based on internal Intel analysis and are provided for informational purposes only.